

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized? ▶ A loss would not be recognized as part of these distributions. The basis of each shareholder of record would need to be adjusted by the amount of the return of capital applicable to each distribution, which would affect realized gain or loss recognized on the disposition of fund shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ These amounts are reportable for 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Victory Core Bond Index Fund
Form 8937 Attachment
Short Tax Year: 4/26/2013

31-1387262

Victory Core Bond Index Fund

Record Date	Share Class	Box 10 CUSIP	Box 12 Ticker Symbol	Distribution Per Share	Return of Capital Per Share
1/28/2013	Class A Shares	926464819	SIMIX	0.001026	0.000463
	Class I Shares	92646A773	VCBIX	0.002699	0.000463
2/25/2013	Class A Shares	926464819	SIMIX	0.004060	0.001270
	Class I Shares	92646A773	VCBIX	0.006870	0.001270
3/25/2013	Class A Shares	926464819	SIMIX	0.025898	0.005835
	Class I Shares	92646A773	VCBIX	0.028402	0.005835
4/9/2013	Class A Shares	926464819	SIMIX	0.033228	0.007282
	Class I Shares	92646A773	VCBIX	0.035073	0.007282