

Tax forms delivery schedule for USAA® Mutual Funds, Victory Funds and USAA® 529 Education Savings Plan

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	1/31	1/25-1/26	1/20-1/21	1/21
1099-Q 529	1/31	1/24-1/25	1/24-1/25	N/A
1099-Q Coverdell ESA	1/31	1/25-1/26	1/20-1/21	N/A
1099-SA	1/31	1/25-1/26	1/20-1/21	N/A
1099-DIV/ 1099-B	2/15	2/9-2/10	2/7-2/8	2/7
1042-S	3/15	3/14-3/15	3/9-3/10	N/A
5498-ESA	5/2	4/29-5/2	4/26-4/27	N/A
5498	5/31	5/19-5/20	5/16-5/17	N/A
5498-SA	5/31	5/19-5/20	5/16-5/17	N/A

*Dates ranges for 1042-S, 5498, 5498-SA and 5498-ESA are estimated and may be adjusted. **If any due date falls on Saturday, Sunday or a legal holiday, the due date is the next business day. ***If the approval date is ahead or behind, then the availability date changes.

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