

2022 Distribution Schedule

Victory Portfolios II

VictoryShares ETFs

Monthly Distribution Funds

VictoryShares Developed Enhanced Volatility Wtd ETF	VictoryShares US EQ Income Enhanced Volatility Wtd ETF
VictoryShares Dividend Accelerator ETF	VictoryShares US Large Cap High Div Volatility Wtd ETF
VictoryShares Emerging Market High Div Volatility Wtd ETF	VictoryShares US Multi-Factor Minimum Volatility ETF
VictoryShares Emerging Markets Value Momentum ETF	VictoryShares US Small Cap High Div Volatility Wtd ETF
VictoryShares ESG Core Plus Bond ETF	VictoryShares US Small Cap Volatility Wtd ETF
VictoryShares ESG Corporate Bond ETF	VictoryShares US Small Mid Cap Value Momentum ETF
VictoryShares International High Div Volatility Wtd ETF	VictoryShares US Value Momentum ETF
VictoryShares International Value Momentum ETF	VictoryShares US 500 Enhanced Volatility Wtd ETF
VictoryShares International Volatility Wtd ETF	VictoryShares US 500 Volatility Wtd ETF
VictoryShares Nasdaq Next 50 ETF	VictoryShares USAA Core Intermediate-Term Bond ETF
VictoryShares THB Mid Cap ESG ETF	VictoryShares USAA Core Short-Term Bond ETF
VictoryShares US Discovery Enhanced Volatility Wtd ETF	

Declaration Date	Ex Date	Record Date	Pay Date
1/11	1/12	1/13	1/14
2/9	2/10	2/11	2/14
3/10	3/11	3/14	3/15
4/8	4/11	4/12	4/13
5/9	5/10	5/11	5/12
6/9	6/10	6/13	6/14
7/8	7/11	7/12	7/13
8/8	8/9	8/10	8/11
9/8	9/9	9/12	9/13
10/7	10/11	10/12	10/13
11/7	11/8	11/9	11/10
12/15	12/16	12/19	12/20
12/27	12/28	12/29	12/30

Capital Gain Dates (Above Funds)

Declaration Date	Ex Date	Record Date	Pay Date
12/8	12/9	12/12	12/13

Quarterly Distribution Fund

VictoryShares WestEnd U.S. Sector ETF

Declaration Date	Ex Date	Record Date	Pay Date
12/27	12/28	12/29	12/30

Capital Gain Dates (Above Fund)

Declaration Date	Ex Date	Record Date	Pay Date
12/21	12/22	12/23	12/27



Victory Capital means Victory Capital Management Inc. (VCM), the investment adviser of the Victory Capital mutual funds, VictoryShares ETFs, and VictoryShares USAA ETFs. Victory Capital mutual funds are distributed by Victory Capital Services, Inc. (VCS). VictoryShares ETFs and VictoryShares USAA ETFs are distributed by Foreside Fund Services, LLC (Foreside).

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Distributions paid represent a share of a Fund's net income and or capital gains. Distributions are only paid to the extent a Fund generates net income or capital gains.

2022 Distribution Schedule Victory Portfolios II

Victory Mutual Funds

Monthly Distribution Fund

Victory Market Neutral Income Fund

Record Date	Ex Date	Pay Date
1/19	1/20	1/21
2/18	2/22	2/23
3/21	3/22	3/23
4/20	4/21	4/22
5/23	5/24	5/25
6/21	6/22	6/23
7/20	7/21	7/22
8/17	8/18	8/19
9/16	9/19	9/20
10/19	10/20	10/21
11/21	11/22	11/23
12/20	12/21	12/22

Quarterly Distribution Fund

Victory US 500 Enhanced Volatility Wtd Index Fund

Record Date	Ex Date	Pay Date
3/21	3/22	3/23
6/21	6/22	6/23
9/16	9/19	9/20
12/20	12/21	12/22

Capital Gain Dates (Above Funds)

Record Date	Ex Date	Pay Date
12/13	12/14	12/15



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