



Victory Capital

Marketplace Asset Transfer Bonus Form

Please complete this form to sign up for the Victory Capital Marketplace Asset Transfer Bonus program. To receive the Asset Transfer Bonus, you must transfer new funds or securities from an account outside of Victory Capital into your account and remain in the account for a minimum of one year. The amount of the Asset Transfer Bonus will be based on the aggregate amount of assets transferred into your account within 60 days of the first transfer into your Account.

Asset Transfer Amount	Bonus Amount
\$10,000-\$24,999	\$100
\$25,000-\$49,999	\$200
\$50,000-\$99,999	\$300
\$100,000-\$499,999	\$500
\$500,000-\$999,999	\$1,000
\$1,000,000+	\$1,500

To learn more, visit www.vcm.com/bonus and read the applicable Terms and Conditions below. If you have any questions or concerns, please contact us at 800-235-8396.

Section 1

Provide the Owner's information for the account.

FIRST NAME

MIDDLE INITIAL

LAST NAME

STREET ADDRESS

CITY

STATE

ZIP CODE

PHONE NUMBER (XXX) XXX-XXXX (REQUIRED)

EMAIL ADDRESS (OPTIONAL)

Section 2

Provide the Joint Owner's information for the account (if applicable).

FIRST NAME

MIDDLE INITIAL

LAST NAME

STREET ADDRESS

CITY

STATE

ZIP CODE

PHONE NUMBER (XXX) XXX-XXXX (REQUIRED)

EMAIL ADDRESS (OPTIONAL)

Section 3

Provide the asset transfer information. The FROM is the name of the sending institution and the TO should be your Marketplace brokerage account number.

FROM

TO

FROM

TO

FROM

TO

Section 4

Provide the Marketplace brokerage account number for your bonus payment and select a Victory Funds mutual fund to deposit your payment into your account. See Exhibit A for a list of eligible funds.

- **Marketplace** account number: _____
 - Name of Victory Funds mutual fund within Marketplace brokerage account:

**Fax completed form to 1-210-783-8269 or
email it to VictoryCapitalInvest@vcm.com.**

**If you have questions, please contact us at:
1-800-235-8396**

Section 5

Please read and sign below

Terms and Conditions

This offer is subject to certain terms and conditions as set forth below and which may change without notice. By completing this Victory Capital Asset Transfer Bonus Form, you agree that you are responsible for determining whether to open or use an existing Marketplace brokerage account (the "Account") and transfer assets from another source into your Account, and for all investment decisions in your Account. All references to "you" refer to the Owner and Joint Owner of the Account, as applicable. A complete list of eligible investments into which your Asset Transfer Bonus may be invested is attached on Exhibit A (the "Eligible Investments"). You may contact a Victory Capital Service Representative at 800-235-8396 to provide instructions as to your investment choice(s) or to change your investment instructions at any time. You will receive the Victory Capital Asset Transfer Bonus payment as a purchase of the Victory Funds mutual fund you designated in Section 4 of the Asset Transfer Bonus Form (the "Designated Fund") within approximately 90 days after the first transfer into your Account. Market volatility, volume, and system availability may delay account access and/or the availability of the Victory Capital Asset Transfer Bonus payment in your Designated Fund within your Account. If your Account includes a Joint Owner, both Owner and Joint Owner jointly and severally agree that either Owner or Joint Owner may provide investment instructions to Victory Capital regarding these accounts, and that Victory Capital Management Inc., Victory Capital Services, Inc., and Victory Capital Transfer Agency, Inc. and their affiliates ("Victory Capital") shall have no liability, including without limitation those related to market volatility, or as to conflicting or duplicative account instructions received from Owner and/or Joint Owner.

Victory Capital Asset Transfer Bonus Payment

To receive your Victory Capital Asset Transfer Bonus payment, your Asset Transfer Bonus Form must be received in good order within 60 days of the first transfer into your Account. You will receive the Victory Capital Asset Transfer Bonus payment within approximately 90 days after the first transfer into your Account. The maximum Asset Transfer Bonus payment amount your Account will be eligible to receive is \$1,500. For purposes of determining the value of the assets transferred into your Account, securities will be valued at the closing price of the securities market on the business day your transfer is received and reflected in the transaction history of your Account. Removing any assets during the promotion period (i.e., the 60 days after the first transfer into your Account) may result in a lower Asset Transfer Bonus or loss of the Asset Transfer Bonus. Your Asset Transfer Bonus payment will be invested in the Designated Fund within your Account. If you do not elect an investment option, you will not receive the Asset Transfer Bonus payment.

If the Account is, or is funded by, an individual retirement account or other account ("IRA") subject to Section 4975 of the Internal Revenue Code ("Code"), you represent that (A) you are the IRA owner with the authority and qualifications to invest IRA assets and (B) the investments in the Account are consistent with all of your responsibilities as a fiduciary to the IRA under the Code or other applicable law, and with the terms of the IRA, and do not and will not constitute non-exempt prohibited transactions under Section 4975 of the Code. You understand and agree that the Asset Transfer Bonus payment will be made to the IRA and not to you, personally.

Restrictions Apply

New funds or securities must be transferred from an account outside of Victory Capital into your Marketplace brokerage account. The Asset Transfer Bonus is not available with respect to accounts subject to the Employee Retirement Income Security Act ("ERISA").

An Owner and/or Joint Owner can receive the Asset Transfer Bonus only once. Multiple accounts with the same tax ID number and Owner and/or Joint Owner do not qualify for multiple Asset Transfer Bonus payments. This offer is available subject to the account eligibility requirements set forth in the relevant prospectus for the Eligible Funds and is not transferable, except that the Asset Transfer Bonus payment is transferable between the Owner and Joint Owner of the Account. This offer is not valid for (a) existing Marketplace brokerage accounts that are being re-registered by a beneficiary, (b) a re-registration of jointly held Marketplace brokerage accounts to individual accounts, or (c) other similar re-registrations. Only investors making your first transfer into a Marketplace brokerage account on or after April 24, 2023, through April 15, 2024, are eligible for this Asset Transfer Bonus program. These dates are subject to change without prior notice to you. Victory Capital reserves the right to reject an Asset Transfer Bonus Form if it believes that an

investor is gaming the system. Any Asset Transfer Bonus payment made to your Account may be forfeited or reduced at Victory Capital's sole discretion if you close, transfer, terminate or otherwise withdraw your funds, in whole, or in substantial part, within 365 days of Victory Capital's receipt of such funds in good order. The decision to purchase to, from, or among accounts (including the available investment options offered by Victory Capital) may result in adverse tax consequences including capital gains and/or losses and may impact the tax basis of your investments. The tax basis for your investment may differ from the tax basis for your Asset Transfer Bonus payment. Consult with your tax advisor about the appropriate tax treatment for this offer and any tax implications associated with receipt of the Asset Transfer Bonus payment before enrolling. Any related taxes are your responsibility. Victory Capital may decline requests to enroll in this offer at its discretion.

The decision to transfer assets from another account into a Marketplace brokerage account is an important one and Victory Capital does not provide any advice or recommendations as to whether you should do so. Carefully consider all your available options, which may include but are not limited to keeping your assets in your current account(s). Prior to making a decision, be sure to understand the benefits and limitations of your available options and consider factors such as differences in investment-related expenses, account fees, available investment options, distribution options, legal and creditor protections, tax treatment and other concerns specific to your individual circumstances. The Victory Capital Asset Transfer Bonus program and the Asset Transfer Bonus payment should not be determinative factors in your decision to transfer assets from another account into a Marketplace brokerage account.

Victory Funds are distributed by Victory Capital Services, Inc. (VCS). VCS is a broker dealer registered with the SEC and a member of FINRA and SPIC. VCS acts as the introducing broker for your Marketplace brokerage account. Investment management services are provided by VCM, an SEC-registered investment adviser.

Consider the investment objectives, risks, charges and expenses of the Eligible Investments carefully before investing. To obtain a prospectus or summary prospectus containing this and other important information about the Eligible Investments visit www.vcm.com/prospectus or call 800-235-8396. Read the prospectus carefully before investing or sending money.

Section 6

Please read and sign below

The Eligible Investments are advised by VCM and any investments or deposits you make in your Designated Account, including the Asset Transfer Bonus payment, will result in fees paid to VCM and/or its affiliated companies. Such fees include investment management fees, transfer agent fees, brokerage related fees, and other related expenses associated with an investment in an Eligible Investment, and may reduce the overall value of your investment over time. Investment recommendations for investing in the Eligible Investments, if any, are made by VCS, an affiliate of VCM; please view VCS's Customer Relationship Summary for important information and disclosures about the services VCS provides to you. Please read it carefully and contact VCS at 800-235-8396 with any questions. Any investment recommendation made by VCS is a point-in-time recommendation based on information you provide. The recommendation will not adjust over time or be managed by VCS or VCM; neither VCS nor VCM provides ongoing monitoring of your investment account. VCS does not provide tax or legal advice. You are not obligated to act on any recommendation from VCS. If your Account is, or is funded by, an IRA subject to Section 4975 of the Code, you understand and agree that none of VCS, VCM, or any affiliated company: (A) has investment discretion with respect to your decision to your investment choices, (B) has authority or responsibility to give or regularly gives investment advice for a fee with respect to the account, or (C) will otherwise act as a fiduciary to you or the account within the meaning of Section 4975 of the Code.

The terms and conditions of this Victory Capital Asset Transfer Bonus Form are supplemental to, and should be read in conjunction with, the terms and conditions of your account application contract, prospectuses, and/or other related materials.

Victory Capital reserves the right to change the terms of, restrict, or revoke this offer at any time without advance notice. This is not an offer or solicitation in any jurisdiction where we are not authorized to do business.

Victory Capital does not provide tax or legal advice and nothing in this document should be construed or relied upon as such. You are responsible for consulting your own tax advisor or attorney related to such matters.

By signing below, I agree:

That the information provided is accurate and that I will continue to comply with the terms and conditions of the brokerage account agreement and prospectus. Due to the important tax consequences associated with this offer, I have been advised to consult with a tax professional. Both Owner and Joint Owner, if applicable, must sign this Form.

SIGNATURE OF ACCOUNT OWNER

DATE

SIGNATURE OF JOINT ACCOUNT OWNER (IF ANY)

DATE

Exhibit A

Eligible Investments for Marketplace brokerage

Victory 500 Index Fund
Victory Aggressive Growth Fund
Victory California Bond Fund
Victory Capital Growth Fund
Victory Cornerstone Conservative Fund
Victory Cornerstone Moderately Conservative Fund
Victory Cornerstone Moderate Fund
Victory Cornerstone Moderately Aggressive Fund
Victory Cornerstone Aggressive Fund
Victory Cornerstone Equity Fund
Victory Emerging Markets Fund
Victory Extended Market Index Fund
Victory Global Equity Income Fund
Victory Global Managed Volatility Fund
Victory Government Securities Fund
Victory Growth & Income Fund
Victory Growth and Tax Strategy Fund
Victory Growth Fund
Victory High Income Fund
Victory Income Stock Fund
Victory Income Fund
Victory Core Plus Intermediate Bond Fund
Victory International Fund
Victory Money Market Fund
Victory Nasdaq-100 Index Fund
Victory New York Bond Fund
Victory Precious Metals and Minerals Fund
Victory Science & Technology Fund
Victory Short-Term Bond Fund
Victory Small Cap Stock Fund
Victory Sustainable World Fund
Victory Target Retirement 2030 Fund
Victory Target Retirement 2040 Fund
Victory Target Retirement 2050 Fund
Victory Target Retirement 2060 Fund
Victory Target Retirement Income Fund
Victory Tax Exempt Intermediate-Term Fund
Victory Tax Exempt Long-Term Fund
Victory Tax Exempt Money Market Fund
Victory Tax Exempt Short-Term Fund
Victory Treasury Money Market Trust
Victory Ultra Short-Term Bond Fund
Victory Value Fund
Victory Virginia Bond Fund
Victory Diversified Stock Fund
Victory Floating Rate Fund
Victory Global Energy Transition Fund
Victory High Income Municipal Bond Fund
Victory High Yield Fund
Victory Fund for Income
Victory Investment Grade Convertible Fund
Victory Low Duration Bond Fund
Victory Total Return Bond Fund
Victory Integrity Discovery Fund
Victory Integrity Mid-Cap Value Fund
Victory Integrity Small/Mid-Cap Value Fund
Victory Integrity Small-Cap Value Fund
Victory Market Neutral Income Fund
Victory Munder Mid-Cap Core Growth Fund
Victory Munder Multi-Cap Fund
Victory RS Global Fund
Victory RS Growth Fund
Victory RS International Fund
Victory RS Investors Fund
Victory RS Large Cap Alpha Fund
Victory RS Mid Cap Growth Fund

Exhibit A

Eligible Investments for Marketplace Brokerage

Victory RS Partners Fund
Victory RS Science and Technology Fund
Victory RS Select Growth Fund
Victory RS Small Cap Equity Fund
Victory RS Small Cap Growth Fund
Victory RS Value Fund
Victory S&P 500 Index Fund
Victory Sophus Emerging Markets Fund
Victory Special Value Fund
Victory Sycamore Established Value Fund
Victory Sycamore Small Company Opportunity Fund
Victory Strategic Allocation Fund
Victory Tax-Exempt Fund
Victory THB US Small Opportunities Fund
Victory Trivalent International Fund - Core Equity
Victory Trivalent International Small-Cap Fund
Victory US 500 Enhanced Volatility Wtd Index Fund